

5 October 2020 - Integrated Dental Holdings, “IDH,” the leading provider of dental services in the United Kingdom, today announced that its board of directors has engaged Gleacher Shacklock, J.P. Morgan Cazenove and Kirkland & Ellis to explore and evaluate its strategic alternatives, including a potential sale process in respect of some or all of the ownership interests in IDH.

There can be no assurance that a transaction or other action will result from this strategic process or, if a transaction is undertaken, its terms or timing. IDH does not intend to disclose further developments with respect to this strategic process, and does not intend to provide any additional comments at this time.

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*The information contained in this announcement has not been independently verified, and this announcement contains various forward-looking statements that reflect management’s current views with respect to future events. The words “believe”, “expect”, “plan”, “anticipate”, “target”, “estimate”, “intend”, “goal” and similar expressions or variations on such expressions, or statements that certain actions or events “will”, “may”, “could”, “should”, “would” or “might” be taken, occur or be achieved, identify certain of these forward-looking statements. Others can be identified from the context in which the statements are made. These forward-looking statements involve known and unknown risks, uncertainties, assumptions, estimates and other factors, which may be beyond IDH’s control and which may cause actual events to differ materially from those expressed or implied from such forward-looking statements. All statements (including forward-looking statements) contained herein are made and reflect the knowledge and information available as of the date of preparation of this announcement and IDH’s disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. Nothing in this document should be construed as a profit forecast.*

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